

October 19, 1999

CONFIDENTIAL

Guatemala Funding Summary

In June of 1997, I travelled to Boca Raton, Florida to meet with the Trustee of Bay State Trust, Ms. Marilyn Perry, in order to assist in the identification of humanitarian and infrastructure projects to be funded for the country of Guatemala. During the year previous to this meeting, I had assisted as one of the financial intermediaries in the introduction of the parties for the purpose of the sale of a bank note owned by the country of Guatemala to a client of Bay State Trust. The proceeds of this sale were to generate funding to support the projects being examined. I then proceeded to Toronto, Ontario, Canada in mid-June, 1997 as a part of my continued itinerary that involved the identification of additional projects requiring funding for other developing countries. I have had no direct involvement in transacting or authenticating this bank note. My role in this transaction has been purely as an intermediary, introducing the parties, and then monitoring the progress. The transaction ultimately was turned over to the US Federal Reserve in the spring of 1998 wherein I was told that US President Bill Clinton was to play a key role in the final negotiations, announcement, and presentation of the Guatemalan funding. Ultimately, my desire is to assist the Guatemalan government in organising and completing the much needed infrastructure projects.

Upon information and belief, this bank note, Mitsubishi International Deposit of Commercial Obligation, Certificate No. 47029, is one of a series issued by the Mitsubishi Bank of Japan, beginning in 1967, wherein their original intended use was for economic development of certain Central American countries. Unfortunately, the coupons have since been used by the US Central Intelligence Agency for decades to finance covert activity in Central America. Therein lies much of the controversy around the transaction itself. It was my understanding that confidentiality requirements were such that the Mitsubishi Bank would refuse to recognise the instrument as valid if the transaction were made public. In recent years, approximately eleven of these notes have been assigned by their respective Central American countries to the US Central Intelligence Agency for the purpose of securing additional humanitarian and infrastructure funding. The problem is, I now have reason to believe that major benefactors of this transaction now turn out to be certain elected public servants and employees of the US government, including but not limited to officials and agents of the CIA, personally. I have been told quite directly by very reliable sources that if I don't keep my mouth shut and my head down, I will quite certainly forfeit my life.

This money belongs to the country of Guatemala, and God knows, they need it now more than ever, to fund restoration as a result of the latest hurricane. Frankly, I no longer care about the US government's personal motivations or need for confidentiality. President Clinton was supposed to have announced this funding publicly as a

contribution to Guatemala on behalf of the US back in March of 1998. I was arrested in Canada while here on business with my children in February of 1998 on fraudulent child custody charges. Thereby, documents regarding this transaction in my ex-wife's possession were made public (fortunately, none with President Clinton's name on them). In order to cover the transaction and avoid exposing the origin of the Note and thereby breach the terms set up by the Mitsubishi Bank of Japan, and exposing President Clinton's involvement, I am told that some "high official" in the US Government ordered the bank instrument declared fraudulent by the Mitsubishi Bank of Japan and the SEC. Since then, I am told by reliable sources that the original instrument has now been covertly reconstituted into 15 billion dollars in US Treasury Bills for continuance and completion of the transaction. My last information indicated that the commitment to Guatemala is 5 billion US dollars, paid at one billion dollars per year for 5 years—a far cry from the 15 billion dollars now available! Every attempt made by me to discuss the truth with the SEC through official channels, through my Canadian attorney, has been thwarted. I am not even entirely sure that the SEC and their agents are not involved. Certainly, my greatest reservation in revealing this information has been the personal safety of both my children and myself. When I was incarcerated in February of last year, I was told through a contact of the CIA to stay in jail and to keep my mouth shut until after the deal funded. Thereafter, I would be set free to pursue the normal process of custody of my children. Since that direction, I was told by the SEC that the CIA has presented an affidavit denying official involvement in the transaction. It also has become apparent that the involvement of the officials and agents of the CIA may have been for their own personal gain, and certainly not in any official capacity. It was unfortunate for them that my personal misfortune may have exposed them. Because of the documents already revealed in the extradition action in Canada, I had no choice but to reveal basic information on the transaction, but certainly not President Clinton's involvement. Now, after a year of my being either held in a Canadian jail, or being out on \$600,000 (CAN) bail due to the magnitude and character of the Note transaction revealed, this transaction may still not be funded and these people have continued to hold captive my children and to threaten my life to gain my continued silence and co-operation.

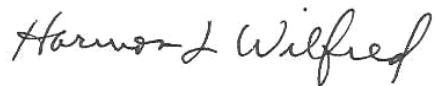
In September of 1998, I was told by an operative of the CIA not to pursue the custody of my children or to challenge the fraudulent charges launched against me by the El Paso County DA, John Suthers (see attached legal summary). The charges Mr. Suthers generated against me very conveniently ended up assisting the CIA operatives involved as principals in the Note transaction in holding me in Canada until the deal is funded. Now, it appears that their intention is to dispose of me quietly through the legal action in Colorado. No one expected that I would successfully resist Colorado's request for extradition through an appeal in Canada. Needless to say, I am still under the extradition proceeding for these ridiculous charges, after 20 months now, and my children are still living in an abusive home in Colorado under John Suthers' "political" jurisdiction. I am certain that when Mr. Suthers figured out what he had stumbled onto, in the process of carrying out his personal vendetta against me, he was quite pleased, especially as he was able to utilize his political influence in the US Justice Department to get these unfounded charges across the border in order to initiate the extradition action in the first place. These state and federal officials have kept me under these fraudulent charges and have held my children and threatened me in order to extort my silence long enough. At this point, I am quite confident that they have no intention of

rescuing my children, dropping the charges, or, for that matter, letting me live to the point of a trial, once they get me back across the border.

Mr. Craig, I am now prepared to provide to a US Federal Prosecutor for investigation of this transaction, all my documentation and the names of all the individuals involved, including the principals and their attorneys controlling the off-shore trusts, the attorney's controlling the conversion of the original certificate to T-Bills, information regarding the final distribution of funds in this transaction, the known US government agents involved, and the known locations of all additional evidence and documentation. However, my information may now be somewhat dated as these people are experts at covering their tracks, so I am not suggesting that this will be a piece of cake. My greatest reservation in this approach is the possible repercussions upon me and my family. All I ask in return is your promise to insist that the US Justice Department approach this situation in such a way as to protect me and my family from any possible retribution. It has never been, nor will it ever be, my intention to do anything illegal.

I have every intention of providing you with enough information to gain your complete confidence. However, for security reasons, I feel it mandatory to provide this information to you only in person. I am taking an incredible risk by even sending you this much information at this time. However, someone of significant influence who cares about justice in the US Judicial System needs to know the truth about this entire story. I believe that someone is you. I am willing to meet with you at our scheduled meeting in Toronto on November 13, 1999 with full documentation. Thereafter, it is my desire to meet with representatives of the US Justice Department as quietly as possible through the offices of Mr. Alan Gold. Meetings have already proceeded earlier this year between President Clinton and the officials of Guatemala regarding the relief funding with word that this transaction has since either closed or is eminent to close. If we wish to accomplish catching the perpetrators before funding is secreted to anonymous off shore accounts, I would suggest that we do not delay.

Sincerely,



Harmon L. Wilfred