



10:10 John and Rebecca left the meeting to make telephone calls to their cohorts in Washington, D.C.

10:30 John and Rebecca returned to the meeting having spoken with three different lawyers at their headquarters.

Rebecca Our lawyers in Washington are not familiar with this evidentiary rule but the SEC cannot engage in any discussions with preconditions. So, as a matter of institutional policy, we cannot talk with Harmon if there are any restrictions on use of the information, criminally or civilly.

John We will not agree to any limitations. We will leave now and may come back later through an international treaty approach. We will talk with Harmon only on a voluntary basis with no restrictions. We have a direct line to the District Attorney in Colorado and will have to discuss this situation there first.

Harmon I feel that I should use a U.S. attorney but I do want to talk to the SEC and help settle all this. Let's leave this matter open for now. I could prepare a response in writing.

Rebecca You must understand that any information from Harmon can be used in any way we desire.

John We just received these new documents from Colorado two days ago and read them for the first time last night.

Alan I am concerned that Harmon's signature on those documents may not be his real signature.

Rebecca We are not asking Harmon to verify his signature because not all these documents were signed by Harmon but may have been addressed to Harmon and/or his company and they appear to refer to or involve him. Will Harmon speak to a U.S. attorney and wave his rights?

Harmon Let me ask you, if you were in my position, would you wave your rights?

Alan Can you (John and Rebecca) send something on paper regarding the approach you want to take in interviewing Harmon so that I can explain it to the U.S. attorney?

Rebecca We want full and frank discussions.

John We agree to send you these documents. Our one requirement is that Harmon's U.S. attorney cannot be Toke & Associates.

10:50 Meeting concluded

EXHIBIT NOTE

August 6/98 - SEC

This is the annexure marked "F" referred to in the within affidavit of HARMON LYNN WILFRED and sworn at Christchurch this 24th day of February 2006 before me:

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*Christina Jane Glubb*  
A Solicitor of the High Court of New Zealand  
(Solicitor to sign in part on Exhibit)

Christina Jane Glubb  
Solicitor  
Christchurch

0340